

# Campaign Pledge Form

Place Label Here

Top Copy - Brown County United Way

Middle Copy - Employer

Bottom Copy - Donor

## Step 1 Who are you?

Date \_\_\_\_\_

First Name \_\_\_\_\_ Phone \_\_\_\_\_

Last Name \_\_\_\_\_ Email \_\_\_\_\_

Home Address \_\_\_\_\_  I opt-out of United Way's Email list

Street City State Zip

Employer \_\_\_\_\_ Dept./Employee ID \_\_\_\_\_

Signature \_\_\_\_\_ Date of Birth \_\_\_\_\_

## Step 2 How will you give?

**Payroll Deduction** \$ \_\_\_\_\_ x \_\_\_\_\_ = \$ \_\_\_\_\_  
Pledge Amount # Pay Periods Total Gift

**Cash/Check Enclosed**  
 (payable to United Way) \$ \_\_\_\_\_ (Total Gift)

**Bill Me** (Select one of the following two choices):  
 One time total gift of \$ \_\_\_\_\_ (minimum of \$20)  
 Bill me quarterly for a total gift of \$ \_\_\_\_\_ (minimum of \$80)

**Bank Funds Transfer**  
 Debit Amount \$ \_\_\_\_\_ monthly for a total of \$ \_\_\_\_\_ Bank routing #: \_\_\_\_\_  
 Checking account #: \_\_\_\_\_ (funds will be transferred on the first of each month Jan - Dec)

### Credit Card

Visa  MC  AMEX  Discover

\$ \_\_\_\_\_ (Total Gift)

Account #: \_\_\_\_\_

Exp. Date: \_\_\_\_\_

By my signature above, I am authorizing the stated amount to be charged to my credit card.

### Gift of Stock

\$ \_\_\_\_\_ (Amount)

Stock Name: \_\_\_\_\_

Anticipated Delivery Date: \_\_\_\_\_

## Step 3 How would you like to be recognized?

### Join an Affinity Group

**Emerging Leaders Society (ELS):** Investors 40 and younger who wish to volunteer in the community and/or make an annual gift of \$250

**Leadership Circle:** Investors giving \$1000 and above annually

**Retiree Circle:** Investors who are currently retired OR will be retiring in the next year

In retirement, you can reach me at:

\_\_\_\_\_ (email or mailing address)

**Legacy Circle:** Investors who wish to leave a lasting legacy through a Bequest, IRA, Life Insurance, Endowment or Trust  
 Check to be contacted

### Investor Recognition

I am contributing my gift with my spouse/partner

Spouse/Partner's Name: \_\_\_\_\_

Workplace: \_\_\_\_\_

For recognition purposes, please list my/our name(s) as follows:

\_\_\_\_\_

I/we prefer to remain anonymous

## Thank you!

Your gift this year will go to emergency, prevention and community change programs that form a balanced system of care in Brown County.

For a complete listing of United Way-funded initiatives, programs and agencies, please see the Brown County United Way website.

If you would like to designate your gift, please check the box to the left and fill out the separate pledge designation form.

By checking this box, I affirm that I do not want all or part of my donation to be included in the local fund investment process.